

**APPLICATION FORM | Individual or Employee Account**

Are you an Existing Client?

Yes Existing Client Name:  Existing Client Number:

No All signatories will be required to supply 100 points of identification when opening an account with the CDF. Download Identification Reference form.

**DETAILS**

**ACCOUNT HOLDER 1**

Title:  Mr  Mrs  Miss  Ms

Surname:

Given names:

Postal address:

Residential address:

Date of birth:

Email:

Fax number:

Home phone:

Work phone:

Mobile number:

Tax file number/exemption:

*If not provided interest may be taxed at 46.5% (General Withholding Tax)*

**ACCOUNT HOLDER 2**

Title:  Mr  Mrs  Miss  Ms

Surname:

Given names:

Postal address:

Residential address:

Date of birth:

Email:

Fax number:

Home phone:

Work phone:

Mobile number:

Tax file number/exemption:

*If not provided interest may be taxed at 46.5% (General Withholding Tax)*

**ACCOUNT DETAILS**

**Savings Accounts**

Money for Christmas Savings Account  We require an encoded deposit book for the account

Incentive Plus  We require an encoded deposit book for the account

Beneficiary Nominated (from within Wollongong Diocese):

**Term Deposit Accounts**  3 Months  6 Months  12 Months  Other Other terms can be negotiated, contact the CDF for details.

Amount:

Source of Funds:  Cheque  Transfer from your existing CDF Account no:

*Should you wish to transfer from another institution, please contact the CDF.*

**SIGNING AUTHORITY**  Any one of us to sign  Both to sign

Signature:

Date:

Signature:

Date:

*General information on all products is provided on this website. A full Terms and Conditions will be forwarded to you upon opening of the account.*

**Disclosure** The Catholic Development Fund, Diocese of Wollongong (CDF) is not subject to the provisions of the Corporation Act 2001 nor has it been examined or approved by the Australian Securities and Investments Commission (ASIC). Deposits with CDF are guaranteed by CDPF Limited, a company established by the Australian Catholic Bishops Conference for this purpose. We welcome your investment with the CDF rather than with a profit oriented commercial organisation as a conscious commitment by you to support the Charitable, Religious and Educational works of the Catholic Church. CDF nor the Trustees of the Roman Catholic Church for the Diocese of Wollongong are prudentially supervised by the Australian Prudential Regulation Authority (APRA); contributions to CDF do not obtain the benefit of the depositor protection provisions of the Banking Act 1959; the CDF provides an opportunity for persons wishing to promote the charitable purpose of the Diocese.